

# TAB 3

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT  
ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR  
ARRANGEMENT WITH RESPECT TO GROWTHWORKS CANADIAN  
FUND LTD.**

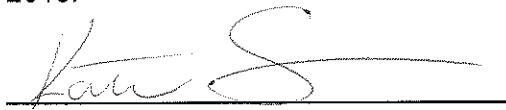
**AFFIDAVIT OF ALEXANDER SCHMITT  
(Sworn November 22, 2013)**

I, Alexander Schmitt, Lawyer, of the Municipality of Toronto, Canada, MAKE OATH AND SAY:

1. I am a lawyer employed by the law firm of Norton Rose Fulbright Canada LLP, lawyers for Roseway Capital S.à.r.l, and as such have personal knowledge of the facts set out herein.

2. Attached and marked hereto as Exhibit "A" is a copy of four Enquiry Response Certificates issued pursuant to the Ontario *Personal Property Security Act* with respect to searches conducted against the English, French and combined English-French versions of the corporate name of Growthworks Canadian Fund Ltd., with a file currency of November 20, 2013.

SWORN BEFORE ME at the City of Toronto, Canada, on November 22, 2013.

  
Commissioner for taking affidavits

  
Alexander Schmitt

This is Exhibit A referred to in the  
affidavit of Alexander Schmitt  
sworn before me, this 22nd  
day of November 2013

Kate S  
A COMMISSIONER OF THE SUPERIOR COURT OF CALIFORNIA

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111618.62

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : FSSR060  
PAGE : 1  
( 5789)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE  
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

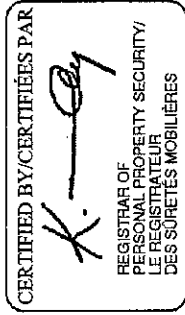
SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD.

FILE CURRENCY : 20NOV 2013

ENQUIRY NUMBER 20131121111618.62 CONTAINS 10 PAGE(S), 2 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

BSC - ERIN CHAMBERLAIN  
445 KING STREET WEST, 4TH FLOOR  
TORONTO ON M5V 1K4



CONTINUED...

247

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111618.62

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 2  
( 5790)

TYPE OF SEARCH: BUSINESS DEBTOR  
SEARCH CONDUCTED ON: GROWTHWORKS CANADIAN FUND LTD.  
FILE CURRENCY: 20NOV 2013

FOR JC FINANCING STATEMENT / CLARIFY FOR FILE

FILE NUMBER  
684869983

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
BILLING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

01 01 003 20130225 1946 1531 2412 P PPSA 5

DATE OF BIRTH INITIAL FIRST GIVEN NAME SURNAME

02 DEBTOR NAME GROWTHWORKS CANADIAN FUND LTD.

03 BUSINESS NAME TORONTO

04 ADDRESS 130 KING STREET WEST STE 2200 TORONTO ON M5X 1E3

DATE OF BIRTH INITIAL SURNAME

05 DEBTOR NAME

06 BUSINESS NAME

07 ADDRESS

08 REGISTERED PARTY / ROYAL BANK OF CANADA

09 LLEN CALWANE 20 KING STREET WEST, 4TH FLR TORONTO ON M5H 1C4

COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATES OF NO FLEAS  
CORPSEER ACCOUNTS OTHER INCLUDED MANDATE OF MAINTENANCE

10 GOODS INVESTORS SIGNATURES X X X

11 MOTOR VEHICLE MODELS

12 VEHICLE

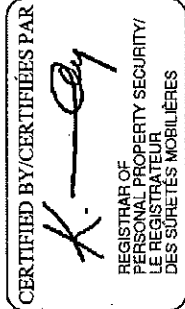
13 GENERAL ALL MONEY OR AMOUNTS ON DEPOSIT FROM TIME TO TIME WITH ANY OF ROYAL  
14 COLLATERAL BANK OF CANADA, ROYAL BANK MORTGAGE CORPORATION, ROYAL TRUST  
15 DESCRIPTION CORPORATION OF CANADA OR THE ROYAL TRUST COMPANY.

16 REGISTERING CANADIAN SECURITIES REGISTRATION SYSTEMS

17 AGENT ADDRESS 4126 NORLAND AVENUE BURNABY BC V5G 3S8

FOR FURTHER INFORMATION CONTACT THE REGISTERED PARTY

CONTINUED ... 3



RUN NUMBER : 325  
 RUN DATE : 2013/11/21  
 ID : 20131121111618.62

PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSSR060  
 PAGE : 3  
 ( 5791)

BUSINESS DEBTOR  
 GROWTHWORKS CANADIAN FUND LTD.  
 20NOV 2013

TYPE OF SEARCH  
 SEARCH CONDUCTED ON  
 FILE NUMBER

FOR FIC FINANCING STATEMENT / CLAYTON FOR FERN

00  
 FILE NUMBER  
 684889983

01  
 LOCATION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION REGISTRATION  
 NUMBER NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
 02 003 20130225 1946 1531 2412

02  
 DEBTOR FIRST GIVEN NAME INITIAL SURNAME  
 NAME

03  
 BUSINESS NAME  
 ADDRESS  
 CITY  
 PROVINCE

04  
 DATE OF BIRTH  
 ADDRESS  
 CITY  
 PROVINCE

05  
 DEBTOR FIRST GIVEN NAME INITIAL SURNAME  
 NAME

06  
 BUSINESS NAME  
 ADDRESS  
 CITY  
 PROVINCE

07  
 DATE OF BIRTH  
 ADDRESS  
 CITY  
 PROVINCE

08  
 SEARCHED PARTY /  
 LIEN CLAIMANT  
 ADDRESS

09  
 ADDRESS

10  
 COLLATERAL CLASSIFICATION  
 CONSUMER MOTOR VEHICLE AMOUNT DATE OF NO F.A.E.D.  
 GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED MONTHLY OR MAINTENANCE

11  
 YEAR MAKE  
 900/445

12  
 MOTOR  
 MODEL

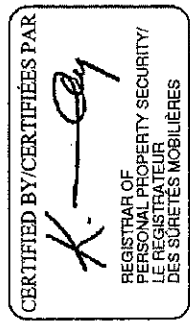
13  
 GENERAL  
 COLLATERAL  
 DESCRIPTION

14  
 PROCEEDS A SECURITY INTEREST IS CLAIMED IN ALL PRESENT AND  
 AFTER-ACQUIRED GOODS (INCLUDING TRADE-INS), CHATTEL PAPER,  
 SECURITIES, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY AND INTANGIBLES

15  
 REGISTERING  
 AGENT  
 ADDRESS

16  
 ADDRESS

17  
 ADDRESS



219

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111618.62

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 4  
( 5792)

TYPE OF SEARCH BUSINESS DEBTOR  
SEARCH CONDUCTED ON GROWTHWORKS CANADIAN FUND LTD.  
FILE CURRENTLY 20NOV 2013

FORM IS FILING OF STATEMENT / CLAIM FOR JUDICIAL SALE

00 FILE NUMBER 684889983

01 CAUTION CASE TOTAL REGISTRATION REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
03 003 20130225 1946 1531 2412

02 DEBTOR NAME FIRST GIVEN NAME SURNAME ONTARIO CORPORATION NO.

03 BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.

04 DATE OF BIRTH BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.

05 DATE OF BIRTH FIRST GIVEN NAME SURNAME ONTARIO CORPORATION NO.

06 BUSINESS NAME ADDRESS ONTARIO CORPORATION NO.

07 ADDRESS ONTARIO CORPORATION NO.

08 SECURED PARTY / LIEN CLAIMANT ADDRESS ONTARIO CORPORATION NO.

09 ADDRESS ONTARIO CORPORATION NO.

10 COLLATERAL CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO FIXED  
CONSUMER GOODS INVENTORY EQUIPMENT ACCESSORIES OTHER LANDROVER MATRIMONY OR MATRIMONY DEBAR

11 MAKE MODEL

12 MOTOR VEHICLE

13 GENERAL DESCRIPTION OF EVERY ITEM OR KIND THAT MAY BE DERIVED FROM THE SALE OR OTHER

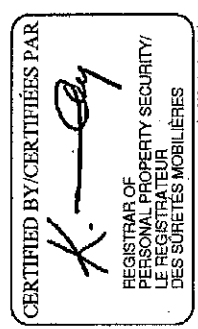
14 DISPOSITION OF THE COLLATERAL DESCRIBED ABOVE, ALL INSURANCE

15 PROCEEDS AND ANY PROCEEDS OF ANY OF THE FOREGOING.

16 REGISTRARS AGENT ADDRESS FOR FURTHER INFORMATION, CONTACT THE SECURE PARTY

17

CONTINUED...



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

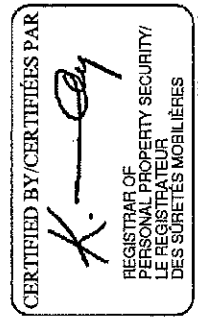
RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111618.62

BUSINESS DEBTOR  
GROWTHWORKS CANADIAN FUND LTD.  
20NOV 2013

FORM 13 - PENDING STATEMENT / CLAIM FOR DEBT  
FILE NUMBER  
661705353

00	CAPTION	PAGE	TOTAL	MOTOR VEHICLE	REGISTRATION	REGISTERED	REGISTRATION
01	FEELINGS	NO. OF PAGES	SCHEDULE	NUMBER	UNDER	PERIOD	
	001	003	20100528	1401	1862	3705	P PPSA 5
02	DEBTOR	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME		
03	NAME	BUSINESS NAME	GROWTHWORKS CANADIAN FUND LTD.				
04	ADDRESS	20 QUEEN STREET WEST, SUITE 3504	TORONTO				
05	DATE OF BIRTH	FIRST GIVEN NAME	INITIAL	SURNAME			
06	BUSINESS NAME	FONDS CANADIEN GROWTHWORKS LITEE					
07	ADDRESS	ROSEWAY CAPITAL LP					
08	ADDRESS	50 LOTHIAN ROAD, FESTIVAL SQUARE					
09	ADDRESS	EDINBURGH UK EH3 9WJ					
10	COLLATERAL CLASSIFICATION	MOTOR VEHICLE AMOUNT DAYS OF NO FIXED					
	CONSIDER	MOTOR VEHICLE AMOUNT DAYS OF NO FIXED					
	GOODS	MOTOR VEHICLE AMOUNT DAYS OF NO FIXED					
	YEAR	MODEL					
11	VEHICLE	OGILVY RENAULT LLP (JR/LH)					
12	VEHICLE	200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO					
13	GENERAL	OGILVY RENAULT LLP (JR/LH)					
14	COLLATERAL	200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO					
15	DESCRIPTION	OGILVY RENAULT LLP (JR/LH)					
16	REGISTERING	OGILVY RENAULT LLP (JR/LH)					
17	AGENT	200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO					

CONTINUED . . . 6





PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111618.62

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD.  
SITE CRYPTIC : 20NOV 2013

FORM IC FILING STATEMENT / CLOTV FOR UEN

FILE NUMBER : 661705353

CAPTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

00 002 003 20100528 1401 1862 3705

01 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

02 DEBTOR GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LTEE  
03 NAME ONTARIO CORPORATION NO

04 ADDRESS

05 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME

06 DEBTOR FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LTD.  
07 NAME ONTARIO CORPORATION NO

08 SECURED PARTY / FIRST GIVEN NAME INITIAL SURNAME

09 ADDRESS

10 SOLICITOR CLASSIFICATION MOTOR VEHICLE AMOUNT DATE OF NO. FIXES  
CONSUMER INVENTORY EQUIPMENT ASSIGNMENT CHIEF INCLUDE MEASUREMENT OF MATERIALLY SAME

11 YEAR MAKE MODEL

12 MOTOR VEHICLE

13 GENERAL SECURED PARTY, TOGETHER WITH A PARTICIPATION INTEREST IN THE PROCEEDS  
14 COLLATERAL OF A DEFINED PORTFOLIO OF ASSETS, AS DESCRIBED IN A PARTICIPATION  
15 DESCRIPTION AGREEMENT DATED ON OR ABOUT MAY 28, 2010 BETWEEN THE DEBTOR AND THE

16 REGISTERING AGENCY ADDRESS

17 ADDRESS

CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR  
K. [Signature]  
REGISTRAR OF PERSONAL PROPERTY SECURITY/  
LE REGISTRATEUR DES SÛRETÉS MOBILIÈRES  
(ej/tr 11/2008)



RUN NUMBER : 325  
 RUN DATE : 2013/11/21  
 ID : 20131121111618.62

PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSSR060  
 PAGE : 7  
 ( 5795)

NAME OF DEBTOR : BUSINESS DEBTOR  
 SEARCH COMPLETED ON : GROWTHWORKS CANADIAN FUND LTD.  
 FILE CURRENCY : 20NOV 2013

FORM NO. FINANCIAL STATEMENT / CHAIN OF LIEN

FILE NUMBER  
 661705353

00 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
 FILING NO. OF PAGES SCHEDULE NUMBER UNDER PART OF

003 003 20100528 1401 1862 3705

01 DEBTOR NAME FIRST GIVEN NAME INITIAL SURNAME ONTARIO CORPORATION NO.

02 DEBTOR NAME BUSINESS NAME ADDRESS BUSINESS NAME ONTARIO CORPORATION NO.

03 DEBTOR NAME BUSINESS NAME ADDRESS BUSINESS NAME ONTARIO CORPORATION NO.

04 DEBTOR NAME BUSINESS NAME ADDRESS BUSINESS NAME ONTARIO CORPORATION NO.

05 DEBTOR NAME BUSINESS NAME ADDRESS BUSINESS NAME ONTARIO CORPORATION NO.

06 DEBTOR NAME BUSINESS NAME ADDRESS BUSINESS NAME ONTARIO CORPORATION NO.

07 DEBTOR NAME BUSINESS NAME ADDRESS BUSINESS NAME ONTARIO CORPORATION NO.

08 DEBTOR NAME BUSINESS NAME ADDRESS BUSINESS NAME ONTARIO CORPORATION NO.

09 DEBTOR NAME BUSINESS NAME ADDRESS BUSINESS NAME ONTARIO CORPORATION NO.

10 SECURED PARTY / CREDITOR INFORMATION

11 SECURED PARTY / CREDITOR INFORMATION

12 SECURED PARTY / CREDITOR INFORMATION

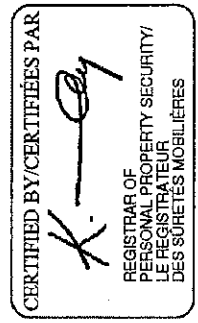
13 SECURED PARTY / CREDITOR INFORMATION

14 SECURED PARTY / CREDITOR INFORMATION

15 SECURED PARTY / CREDITOR INFORMATION

16 SECURED PARTY / CREDITOR INFORMATION

17 SECURED PARTY / CREDITOR INFORMATION



RUN NUMBER : 325  
 RUN DATE : 2013/11/21  
 ID : 20131121111618.62

PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSSR060  
 PAGE : 8  
 ( 5796)

TYPE OF SEARCH : BUSINESS DEBTOR  
 SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD.  
 FILE CURRENCY : 20NOV 2013

FORM 30 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CAUTION PAGE 001	REGISTRATION NUMBER	20100602 0956 1862 4001	CORRECT PERIOD
21	RECORDED / REBROADCAST	FILE NUMBER	002 661705353	
22		PAGE NUMBER	001	
23	REFERENCE	REASON FOR CHANGE	NO SPECIFIC PAGE AMENDED	RENEWAL PERIOD
24	DEBTOR / TRANSFEROR	BUSINESS NAME	GROWTHWORKS CANADIAN FUND LTD.	
25	OTHER CHANGE	REASON / DESCRIPTION	TO REFLECT A CHANGE OF ADDRESS WITH RESPECT TO THE DEBTOR LISTED ON LINES 03 AND 06, PAGES 1 AND 2 OF REGISTRATION NUMBER 20100528 1401 1862 3705.	
26		DATE OF CHANGE		
27		DEBTOR / TRANSFEROR		
28		ADDRESS	EXCHANGE TOWER, 130 KING STREET WEST,	TORONTO
02 /		DATE OF CHANGE		
05		DEBTOR / TRANSFEROR		
03 /		ADDRESS		
06		ADDRESS		
04 / 07		ADDRESS		
29		SECURED PARTY / LENDOR / CLAMANT / ASSIGNEE		
08		ADDRESS		
09		ADDRESS		
10		YEAR		
11		MAKE		
12		MODEL		
13		YEAR		
14		MAKE		
15		MODEL		
16		YEAR		
17		MAKE		

REGISTRATION NUMBER: 20100602 0956 1862 4001  
 DEBTOR: GROWTHWORKS CANADIAN FUND LTD.  
 ADDRESS: EXCHANGE TOWER, 130 KING STREET WEST, TORONTO  
 SECURED PARTY: OGILVY RENAULT LLP (JGR/LH)  
 ADDRESS: 200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO

ON TARIFF CONTRIBUTION NO. ON M5X 1E3

CERTIFIED BY / CERTIFIÉES PAR  
  
 REGISTRAR OF PERSONAL PROPERTY SECURITY / LE REGISTREUR DES SÛRETÉS MOBILIÈRES  
 (cf. Pt. 17(2008))



CONTINUED . . . 9

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PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111618.62

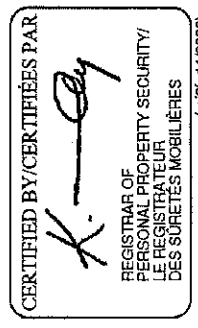
BUSINESS DETROR  
GROWTHWORKS CANADIAN FUND LTD.  
20NOV 2013

SEARCH CONDUCTED ON  
FILE CURRENCY

FORM OF FINANCING CHANGE STATEMENT / CHANGE STATEMENT

01	CATEGORY	002	REGISTRATION NUMBER	20100602 0956 1862 4001	REGISTRATION NUMBER	20100602 0956 1862 4001
21	RECORDED	002	FILE NUMBER	661705353	RECORD	002
22	REASON FOR CHANGE	NO SPECIFIC PAGE AMENDED	CHANGE REQUIRED	REASON YEARS	PERIOD	
23	REASON FOR CHANGE	REASON YEARS	PERIOD			
24	DEBTOR/TRANSFEROR	BUSINESS NAME				
25	OTHER CHANGE	REASON YEARS	PERIOD			
26	REASON FOR CHANGE	REASON YEARS	PERIOD			
27	REASON FOR CHANGE	REASON YEARS	PERIOD			
28	REASON FOR CHANGE	REASON YEARS	PERIOD			
02/	DATE OF BIRTH	FIRST GIVEN NAME	FAMILY NAME	SURNAME		
05	REASON FOR CHANGE	REASON YEARS	PERIOD			
03/	TRANSFEROR	BUSINESS NAME				
06	TRANSFEROR	BUSINESS NAME				
04/07	ADDRESS	SUITE 2200, PO BOX 422				
29	REASON FOR CHANGE	REASON YEARS	PERIOD			
08	REASON FOR CHANGE	REASON YEARS	PERIOD			
09	REASON FOR CHANGE	REASON YEARS	PERIOD			
10	REASON FOR CHANGE	REASON YEARS	PERIOD			
11	REASON FOR CHANGE	REASON YEARS	PERIOD			
12	REASON FOR CHANGE	REASON YEARS	PERIOD			
13	REASON FOR CHANGE	REASON YEARS	PERIOD			
14	REASON FOR CHANGE	REASON YEARS	PERIOD			
15	REASON FOR CHANGE	REASON YEARS	PERIOD			
16	REASON FOR CHANGE	REASON YEARS	PERIOD			
17	REASON FOR CHANGE	REASON YEARS	PERIOD			

CONTINUED . . . . . 10



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PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 10  
( 5798)

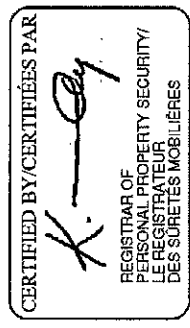
RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111618.62

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD.  
FILE CURRENCY : 20NOV 2013

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
684889983	20130225 1946 1531 2412		
661705353	20100528 1401 1862 3705	20100602 0956 1862 4001	

3 REGISTRATIONS(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111646.51

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 1  
( 5799)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE  
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

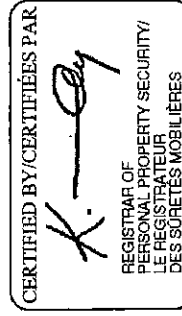
SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS LTEE

FILE CURRENCY : 20NOV 2013

ENQUIRY NUMBER 20131121111646.51 CONTAINS 7 PAGE(S), 1 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

BSC - ERIN CHAMBERLAIN  
445 KING STREET WEST, 4TH FLOOR  
TORONTO ON M5V 1K4



CONTINUED... 2

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111646.51

PERSON SEARCH  
SEARCH COMPLETED ON  
FILE CURRENTLY  
BUSINESS DEBTOR  
FONDS CANADIEN GROWTHWORKS LTEE  
20NOV 2013

FORMIC FINANCING STATEMENT CLAIM FOR LEEN

FILE NUMBER  
661705353

00 CAPTION PAGE NOTAS MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD  
001 003 20100528 1401 1862 3705 P PPSA 5

01 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
20100528 1401 1862 3705 P PPSA 5  
GROWTHWORKS CANADIAN FUND LTD.  
20 QUEEN STREET WEST, SUITE 3504 TORONTO  
ON M5H 3R3  
ONTARIO CORPORATION NO.

02 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

03 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

04 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

05 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

06 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

07 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

08 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

09 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

10 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

11 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

12 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

13 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

14 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

15 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

16 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

17 DEBTOR NAME  
DATE OF BIRTH  
BUSINESS NAME  
ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE  
ROSEWAY CAPITAL LP  
EDINBURGH  
EDINBURGH  
UK EH3 9WJ  
ONTARIO CORPORATION NO.

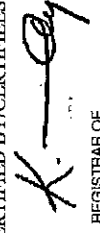
ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR  
EXCLUDING CERTAIN EXCLUDED PROPERTY, AS DESCRIBED IN A SECURITY  
AGREEMENT DATED ON OR ABOUT MAY 28, 2010 BETWEEN THE DEBTOR AND THE

OGILVY RENAULT LLP (JR/LH)

200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO ON M5J 2Z4

FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY.

CONTINUED...

CERTIFIED BY/CERTIFIÉES PAR  
  
REGISTRAR OF  
PERSONAL PROPERTY SECURITY/  
LE REGISTREUR  
DES SÛRÉTÉS MOBILIÈRES  
(Certif 11/2006)



Ontario

RUN NUMBER : 325  
 RUN DATE : 2013/11/21  
 ID : 20131121111646.51

PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSSR060  
 PAGE : 3  
 ( 5801)

TYPE OF SEARCH : BUSINESS DEBTOR  
 SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS LTEE  
 FILE CURRENCY : 20NOV 2013

00 [REDACTED] FINANCING STATEMENT / CLAIM FOR HIRE [REDACTED]  
 FILE NUMBER : 661705353

01 CASHION : PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
 BILLING NO. OF BASES SCHEDULE NUMBER INDEX UNEX ASKED  
 002 003 20100528 1401 1862 3705

02 DEBTOR : [REDACTED] FIRST GIVEN NAME [REDACTED] SURNAME [REDACTED]  
 03 NAME : [REDACTED] BUSINESS NAME : GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LTEE  
 ADDRESS : [REDACTED] ONTARIO CORPORATION NO. [REDACTED]

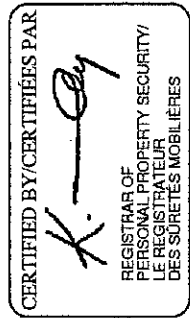
04 DEBTOR : [REDACTED] FIRST GIVEN NAME [REDACTED] SURNAME [REDACTED]  
 05 NAME : [REDACTED] BUSINESS NAME : FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LTD.  
 ADDRESS : [REDACTED] ONTARIO CORPORATION NO. [REDACTED]

06 SECURED PARTY : [REDACTED] ADDRESS : [REDACTED]  
 07 DEEN CLAIMANT : [REDACTED] ADDRESS : [REDACTED]

10 COLLATERAL CLASSIFICATION : [REDACTED]  
 CONSUMER : [REDACTED] VEHICLE MAKE : [REDACTED] MAKE : [REDACTED]  
 MODEL : [REDACTED] YEAR : [REDACTED] MAKE : [REDACTED]  
 11 MOTOR : [REDACTED] MAKE : [REDACTED]  
 12 VEHICLE : [REDACTED] MAKE : [REDACTED]

13 GENERAL : [REDACTED] SECURED PARTY, TOGETHER WITH A PARTICIPATION INTEREST IN THE PROCEEDS  
 14 COLLATERAL : [REDACTED] OF A DEFINED PORTFOLIO OF ASSETS, AS DESCRIBED IN A PARTICIPATION  
 15 DESCRIPTION : [REDACTED] AGREEMENT DATED ON OR ABOUT MAY 28, 2010 BETWEEN THE DEBTOR AND THE  
 16 REGISTERED : [REDACTED] ADDRESS : [REDACTED]  
 17 AGENT : [REDACTED] ADDRESS : [REDACTED]

CONTINUED . . .



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RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111646.51

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 5  
( 5803)

TYPE OF SEARCH  
SEARCH COMMENCEMENT  
SIDE CURRENCY  
BUSINESS DEBTOR  
FONDS CANADIEN GROWTHWORKS LTEE  
20 NOV 2013

FORM 92 FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED  
FOLLOW NO. OF PAGE SCHEDULED VEHICLE NUMBER  
001 002 20100602 0956 1862 4001  
FILE NUMBER 661705353  
RENEWAL PERIOD

PAGE AMENDED NO SPECIFIC PAGE AMENDED CHANGE REQUIRED RENEWAL PERIOD  
X A AMENDMENT  
FIRST GIVEN NAME SURNAME

REGISTRATION NO BUSINESS NAME FIRST GIVEN NAME SURNAME  
GROWTHWORKS CANADIAN FUND LTD.

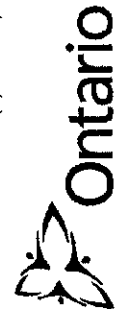
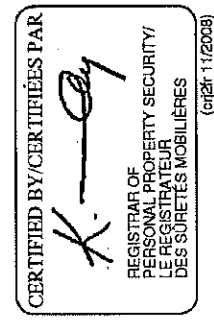
OTHER CHANGE TO REFLECT A CHANGE OF ADDRESS WITH RESPECT TO THE DEBTOR LISTED ON  
REASON/ DESCRIPTION LINES 03 AND 06, PAGES 1 AND 2 OF REGISTRATION NUMBER 20100528 1401  
1862 3705.

DATE OF BIRTH FIRST GIVEN NAME SURNAME  
DEBTOR/ TRANSFEROR BUSINESS NAME  
ADDRESS EXCHANGE TOWER, 130 KING STREET WEST, TORONTO  
ON M5X 1E3

ASSIGNOR SPECIFIED PARTY LIEN CLAIMANT / ASSIGNEE  
ADDRESS  
CONSUMER CREDIT CLASSIFICATION MOTOR VEHICLE DATE OF REGISTRATION  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER ENCUMBRANCES AMOUNT MATURITY OR MATURITY RANGE

TYPE SALES MODIFI  
MOTOR VEHICLE  
GENERAL  
COLLATERAL  
REGISTRATION  
SECURED PARTY  
LIEN CLAIMANT

OGILVY RENAULT LLP (JGR/LH)  
200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO  
ON M5J 2Z4



CONTINUED...

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RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 201311211114646.51

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

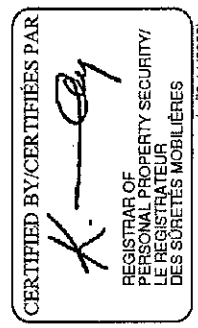
REPORT : PSSR060  
PAGE : 7  
( 5805)

TYPE OF SEARCH : BUSINESS DRETOR  
SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS LTEE  
FILE CURRENCY : 20NOV 2013

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
661705353	20100528 1401 1862 3705	20100602 0956 1862 4001	

2 REGISTRATON(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111543.26

REPORT : PSSR060  
PAGE : 1  
( 5782)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE  
OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEBTOR

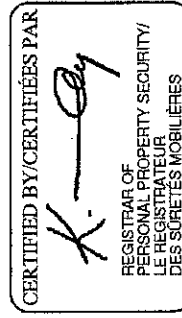
SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LT  
EE

FILE CURRENCY : 20NOV 2013

ENQUIRY NUMBER 20131121111543.26 CONTAINS 7 PAGE(S), 1 FAMILY(IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME  
WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER  
SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ESC - ERIN CHAMBERLAIN  
445 KING STREET WEST, 4TH FLOOR  
TORONTO ON M5V 1K4



Ontario

CONTINUED... 2

264

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111543.26

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 2  
( 5783)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LT  
EE  
FILE CURRENCY : 20NOV 2013

FORM IS FINANCING STATEMENT CLAIM FOR LIEN

FILE NUMBER  
661705353

CAPTION : 001 003 20100528 1401 1862 3705 P PPSA 5  
REGISTRATION NUMBER : 20100528 1401 1862 3705 P PPSA 5

DATE OF BIRTH : [REDACTED]  
FIRST GIVEN NAME : [REDACTED] SURNAME : [REDACTED]  
BUSINESS NAME : GROWTHWORKS CANADIAN FUND LTD.  
ADDRESS : 20 QUEEN STREET WEST, SUITE 3504 TORONTO ON M5H 3R3

DATE OF BIRTH : [REDACTED] SURNAME : [REDACTED]  
BUSINESS NAME : FONDS CANADIEN GROWTHWORKS LTBE  
ADDRESS : [REDACTED] ONTARIO CORPORATION NO. [REDACTED]

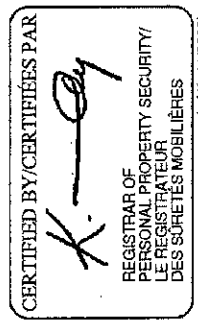
SECURE PARTY : [REDACTED]  
LEEN CLAIMANT : [REDACTED]  
ADDRESS : ROSEWAY CAPITAL LP EDINBURGH UK EH3 9WJ

COLLATERAL CLASSIFICATION : [REDACTED]  
CONSUMER : [REDACTED] MOTOR VEHICLE : [REDACTED] DATE OF : [REDACTED] NO. INDEXED : [REDACTED]  
SCHEM : [REDACTED] TEMPORARY NDL ENRTE : [REDACTED] ACCOUNTS OTHER : [REDACTED] MATURETY OR : [REDACTED] MATURITY DATE : [REDACTED]

YEAR : [REDACTED] MAKE : [REDACTED] MODEL : [REDACTED]

MOTOR VEHICLE : [REDACTED]  
GENERAL : [REDACTED]  
COLLATERAL : [REDACTED]  
DESCRIPTION : ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR EXCLUDING CERTAIN EXCLUDED PROPERTY, AS DESCRIBED IN A SECURITY AGREEMENT DATED ON OR ABOUT MAY 28, 2010 BETWEEN THE DEBTOR AND THE

REGISTERING AGENT : [REDACTED]  
ADDRESS : OGILVY RENAULT LLP (JR/LH) TORONTO ON M5J 2Z4  
200 BAY STREET, SUITE 3800, SOUTH TOWER



CONTINUED ... 3

265

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111543.26

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LT  
FILE CURRENCY : EB  
20NOV 2013

FORM IC FINANCING STATEMENT CLAIM FOR RETURN

FILE NUMBER  
661705353

CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULES NUMBER UNDER PERIOD  
002 003 20110528 1401 1862 3705

DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LTEE  
ONTARIO CORPORATION NO.

BUSINESS NAME ADDRESS  
FIRST GIVEN NAME INITIAL SURNAME  
FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LTD.  
ONTARIO CORPORATION NO.

DEBTOR NAME ADDRESS  
BUSINESS NAME ADDRESS  
FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LTD.  
ONTARIO CORPORATION NO.

SECURED PARTY /  
LEGAL CLAIMANT ADDRESS  
SECURED PARTY /  
LEGAL CLAIMANT ADDRESS

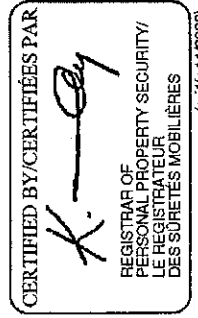
COMMERCIAL CLASSIFICATION  
CONSUMER MOTOR VEHICLE AMCHRY DATE OF NO. PLATE  
GOODS INVENTORY EQUIPMENT ACCESSORIES OTHER INCLUDED MONTHLY OF MATURITY DATE

YEAR MAKE MODEL  
YEAR MAKE MODEL

GENERAL DESCRIPTION  
SECURED PARTY, TOGETHER WITH A PARTICIPATION INTEREST IN THE PROCEEDS  
OF A DEFINED PORTFOLIO OF ASSETS, AS DESCRIBED IN A PARTICIPATION  
AGREEMENT DATED ON OR ABOUT MAY 28, 2010 BETWEEN THE DEBTOR AND THE

REGISTERING AGENCY ADDRESS  
REGISTERING AGENCY ADDRESS

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY AT  
FOR FURTHER INFORMATION CONTACT THE SECURED PARTY AT



RUN NUMBER : 325  
 RUN DATE : 2013/11/21  
 ID : 20131121111543.26

PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSSR060  
 PAGE : 4  
 ( 5785)

TYPE OF SEARCH : BUSINESS DEBTOR  
 SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LT  
 EE  
 FILE CURRENCY : 20NOV 2013

FORM 10 - FINANCING STATEMENT / CLAW FOR PETS

00	FILE NUMBER	661705353
01	CAUTION PAGE TOTAL	003 003
02	DEBTOR NAME	DATE OF BIRTH
03	BUSINESS NAME	FIRST GIVEN NAME
04	ADDRESS	INITIAL SURNAME
05	DATE OF BIRTH	FIRST GIVEN NAME
06	BUSINESS NAME	ADDRESS
07	DEBTOR NAME	ADDRESS
08	SECURED PARTY / LIEN CLAIMANT	ADDRESS
09	COLLATERAL CLASSIFICATION	CONSUMER GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INCLUDED
10	AMOUNT	DATE OF MATURITY DATE
11	MOTOR VEHICLE	YEAR MAKE
12	SECURED PARTY	MODEL
13	GENERAL COLLATERAL DESCRIPTION	
14	REGISTRATION FEE	
15		
16		
17		

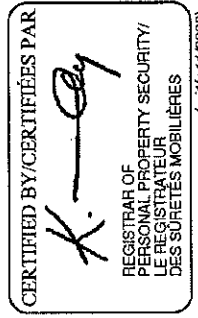
REGISTRATION NUMBER UNDER PERIOD  
 20100528 1401 1862 3705

ONTARIO CORPORATION NO.

ONTARIO CORPORATION NO.

FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY.

CONTINUED... 5





RUN NUMBER : 325  
 RUN DATE : 2013/11/21  
 ID : 20131121111543.26

PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PSSR050  
 PAGE : 5  
 ( 5786)

TYPE OF SEARCH: BUSINESS DEBTOR  
 SEARCH CONDUCTED ON: GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LT  
 RE: RE  
 FILE CURRENCY: 20NOV 2013

FOR YC FINANCING CHANGE STATEMENT / CHARGE STATEMENT

01 CATION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED  
 21 FILE NO. OR PAGE SCHEDULE NUMBER 20100602 0956 1862 4001  
 002  
 661705353

22 PAGE AMENDED: NONE SPECIFIC PAGE AMENDERS CHANGE REQUIRED  
 X A AMENDMENT  
 BUSINESS NAME: GROWTHWORKS CANADIAN FUND LTD.  
 FIRST GIVEN NAME: SUBSYSTEMS  
 BUSINESS NAME: GROWTHWORKS CANADIAN FUND LTD.  
 FIRST GIVEN NAME: SUBSYSTEMS

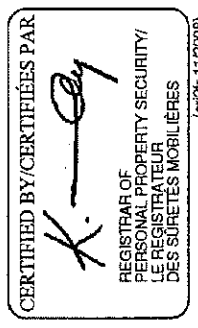
23 OTHER CHANGE  
 24 REASON: TO REFLECT A CHANGE OF ADDRESS WITH RESPECT TO THE DEBTOR LISTED ON  
 DESCRIPTION: LINES 03 AND 06, PAGES 1 AND 2 OF REGISTRATION NUMBER 20100528 1401  
 1862 3705.

02/ DATE OF ENTRY: INITIAL SYSTEMS  
 05/ DEBTOR/ FIRST GIVEN NAME: INITIAL SYSTEMS  
 03/ TRANSFEREE: INITIAL SYSTEMS  
 06/ ADDRESS: EXCHANGE TOWER, 130 KING STREET WEST, TORONTO  
 04/07 ON M5X 1E3

29 AS SNOOK  
 08 SECURED PARTY: LEO CLERMAN ASSOCIATES  
 09 ADDRESS: 130 KING STREET WEST, TORONTO

10 COLLATERAL CLASSIFICATION: MOTOR VEHICLE DATE OF NO. FILED  
 CONSUMER ACCOUNTS OTHER: AMOUNT: MAJORITY OF: MAJORITY OF: MAJORITY OF:  
 ACCOUNTS: INVENTORY: EQUIPMENT: ACCOUNTS: OTHER: AMOUNT: MAJORITY OF: MAJORITY OF: MAJORITY OF:

11 MOTOR: MODEL: MAKE: MAKE: MAKE:  
 12 VEHICLE: MODEL: MAKE: MAKE: MAKE:  
 13 SERIAL: MODEL: MAKE: MAKE: MAKE:  
 14 COLLATERAL: MODEL: MAKE: MAKE: MAKE:  
 15 DESCRIPTION: MODEL: MAKE: MAKE: MAKE:  
 16 REGISTRATION: MODEL: MAKE: MAKE: MAKE:  
 17 SECURED PARTY: MODEL: MAKE: MAKE: MAKE:  
 200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO ON M5J 2Z4



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CONTINUED . . . 6

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111543.26

BUSINESS DEBTOR  
GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LT  
EE  
20NOV 2013

TYPE OF SEARCH  
SEARCH CONDUCTED ON  
DATE CURRENCY

FORM PC FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION: PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED  
ALL MS NO. SH PAGES SCHEDULE NUMBER UNIT UNIT  
002 002 20100602 0956 1862 4001

01 RECORDS FILES NUMBER 661705353  
21 REFERENCE PAGE AMENDED NOT SPECIFIC PAGE AMENDED CHANGE REQUIRED REMAINING COMMERCIAL PERIOD  
002 002 20100602 0956 1862 4001

22 REFERENCE DEBTOR/LEASOR BUSINESS NAME INITIAL SURNAME INITIAL SURNAME REMAINING YEARS COMMERCIAL PERIOD

23 REFERENCE DEBTOR/LEASOR BUSINESS NAME INITIAL SURNAME INITIAL SURNAME REMAINING YEARS COMMERCIAL PERIOD

24 REFERENCE DEBTOR/LEASOR BUSINESS NAME INITIAL SURNAME INITIAL SURNAME REMAINING YEARS COMMERCIAL PERIOD

25 OTHER CHANGE  
26 REASON/DESCRIPTION  
27 DESCRIPTION  
28

02/ DEBTOR/LEASOR BUSINESS NAME INITIAL SURNAME INITIAL SURNAME REMAINING YEARS COMMERCIAL PERIOD  
05/ DEBTOR/LEASOR BUSINESS NAME INITIAL SURNAME INITIAL SURNAME REMAINING YEARS COMMERCIAL PERIOD  
03/ DEBTOR/LEASOR BUSINESS NAME INITIAL SURNAME INITIAL SURNAME REMAINING YEARS COMMERCIAL PERIOD  
06/ DEBTOR/LEASOR BUSINESS NAME INITIAL SURNAME INITIAL SURNAME REMAINING YEARS COMMERCIAL PERIOD  
04/07 ADDRESS SUITE 2200, PO BOX 422

29 ASSIGNED SECURED PARTY ALIEN CLAIMING ASSIGNED ADDRESS

08 COLLATERAL CLASSIFICATION CONSUMER ADDRESS

09 GOODS INVENTORY EQUIPMENT ACCOUNT OTHER INCLUDED AMOUNT MAINTENANCE OR VALUE

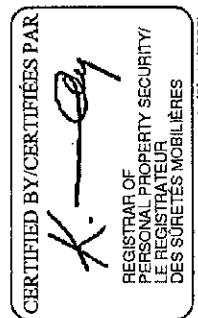
10 YEAR MAKE MODEL MOTOR

11 MOTOR  
12 VEHICLE  
13 GENERAL  
14 COLLATERAL  
15 DESCRIPTION  
16 REGISTERING AGENT OR SECURED PARTY ADDRESS

17 SYSTEM CHAINMENT

FOR FURTHER INFORMATION CONTACT THE ISSUED PARTY

CONTINUED ...



RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111543.26

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

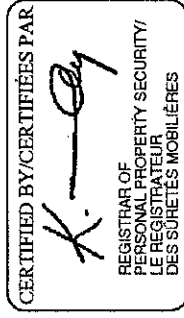
REPORT : PSSR060  
PAGE : 7  
( 5788)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LT  
EE

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
661705353	20100528 1401 1862 3705	20100602 0956 1862 4001	

2 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



270.

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111714.26

REPORT : PSSR060  
PAGE : 1  
( 5806)

THIS IS TO CERTIFY THAT A SEARCH HAS BEEN MADE IN THE RECORDS OF THE CENTRAL OFFICE OF THE PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM IN RESPECT OF THE FOLLOWING:

TYPE OF SEARCH : BUSINESS DEETOR

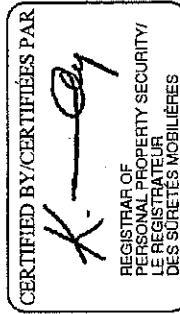
SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS LTÉE/GROWTHWORKS CANADIAN FUND LT D.

FILE CURRENCY : 20NOV 2013

ENQUIRY NUMBER 20131121111714.26 CONTAINS 7 PAGE(S), 1 FAMILY (IES).

THE SEARCH RESULTS MAY INDICATE THAT THERE ARE SOME REGISTRATIONS WHICH SET OUT A BUSINESS DEBTOR NAME WHICH IS SIMILAR TO THE NAME IN WHICH YOUR ENQUIRY WAS MADE. IF YOU DETERMINE THAT THERE ARE OTHER SIMILAR BUSINESS DEBTOR NAMES, YOU MAY REQUEST THAT ADDITIONAL ENQUIRIES BE MADE AGAINST THOSE NAMES.

ESC - ERIN CHAMBERLAIN  
445 KING STREET WEST, 4TH FLOOR  
TORONTO ON M5V 1K4



Ontario

CONTINUED . . . 2

271

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111714.26

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 2  
( 5807)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LT  
D.  
FILE CREATION : 20NOV 2013

FORM 5 - FINANCING STATEMENT / CLAIM FOR LITE

00 FILE NUMBER : 661705353

01 CAUTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTRATION NO. 20100528 1401 1862 3705 P PPSA 5  
FILE NO. OF PAGES SCHEDULE NUMBER UNDER REGISTRATION NO. 5

02 DEBTOR : DATE OF BIRTH : FIRST GIVEN NAME : INITIAL : SURNAME :  
03 NAME : BUSINESS NAME : GROWTHWORKS CANADIAN FUND LTD.

04 ADDRESS : 20 QUEEN STREET WEST, SUITE 3504 TORONTO ON M5H 3R3

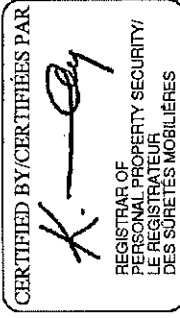
05 DATE OF BIRTH : FIRST GIVEN NAME : INITIAL : SURNAME :  
06 NAME : BUSINESS NAME : FONDS CANADIEN GROWTHWORKS LTEE

07 ADDRESS :  
08 SECURED PARTY : ROSEWAY CAPITAL LP  
09 NAME : FILE CLAIMANT :  
ADDRESS : 50 LOTHIAN ROAD, FESTIVAL SQUARE EDINBURGH UK EH3 9WJ

10 COLLATERAL CLASSIFICATION :  
CONSUMER X  
GOODS INVENTORY EQUIPMENT ACCOUNTS OTHER INVENTORY X  
DATE OF REGISTRATION X  
MOTOR VEHICLE AMOUNT X  
DATE OF REGISTRATION X  
MOTOR VEHICLE AMOUNT X  
DATE OF REGISTRATION X  
MOTOR VEHICLE AMOUNT X  
DATE OF REGISTRATION X  
MOTOR VEHICLE AMOUNT X

11 MOTOR MAKE :  
12 VEHICLE MODEL :  
13 GENERAL : ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR  
14 PARTICULAR : EXCLUDING CERTAIN EXCLUDED PROPERTY, AS DESCRIBED IN A SECURITY  
15 DESCRIPTION : AGREEMENT DATED ON OR ABOUT MAY 28, 2010 BETWEEN THE DEBTOR AND THE  
16 REGISTRAR : OGILVY RENAULT LLP (JR/LH)  
17 ADDRESS : 200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO ON M5J 2Z4

CONTINUED...



PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111714.26

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LT  
D.  
FILE CURRENCY : 20NOV 2013

FORM IC FINANCIAL STATEMENT / CHAIN FOR LEE  
FILE NUMBER : 661705353  
CATALOG PROJ TOTAL REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER NUMBER UNDER PERIOD  
002 003 20100528 1401 1862 3705

01  
DATE OF BIRTH : [REDACTED]  
FIRST GIVEN NAME : [REDACTED]  
LAST NAME : [REDACTED]  
GROWTHWORKS CANADIAN FUND LTD./FONDS CANADIEN GROWTHWORKS LTEE  
[REDACTED] ONTARIO CORPORATION NO. [REDACTED]

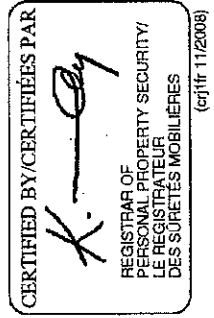
02  
03  
04  
BUSINESS NAME : [REDACTED]  
ADDRESS : [REDACTED]  
DATE OF BIRTH : [REDACTED]  
FIRST GIVEN NAME : [REDACTED]  
LAST NAME : [REDACTED]  
FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LTD.  
[REDACTED] ONTARIO CORPORATION NO. [REDACTED]

05  
06  
07  
DEBTOR NAME : [REDACTED]  
ADDRESS : [REDACTED]  
SECURED PARTY / LENDOR NAME : [REDACTED]  
ADDRESS : [REDACTED]

08  
09  
10  
COMPETRAL CLASSIFICATION : [REDACTED]  
CONSUMER : [REDACTED] MOTOR VEHICLE AMOUNT : [REDACTED] DATE OF : [REDACTED] NO FIXED : [REDACTED]  
ADDRESS : [REDACTED] INVESTMENT ACCOUNT : [REDACTED] OTHER : [REDACTED] MATURITY OR : [REDACTED] MAJOR DATE : [REDACTED]

11  
12  
13  
14  
15  
YEAR : [REDACTED] MAKE : [REDACTED]  
MOTOR : [REDACTED]  
GENERAL : [REDACTED]  
COLLATERAL : [REDACTED]  
DESCRIPTION : [REDACTED]

16  
17  
REGISTRATION : [REDACTED]  
AGREEMENT : [REDACTED]  
ADDRESS : [REDACTED]  
[REDACTED] FOR FURTHER INFORMATION, CONTACT THE SECURED PARTY AT : [REDACTED]



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PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111714.26

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS LTÉE/GROWTHWORKS CANADIAN FUND LT  
D.  
FILE CURRENCY : 20NOV 2013

FORM OF FINANCIAL STATEMENT / CLAIM FOR LIEN

FILE NUMBER  
661705353

CAPTION PAGE TOTAL MOTOR VEHICLE REGISTRATION REGISTERED REGISTRATION  
FILING NO. OF PAGES SCHEDULE NUMBER UNDER PERIOD

00 003 003 20100528 1401 1862 3705

DATE OF BIRTH : [REDACTED] NICKNAME : [REDACTED]  
BUSINESS NAME : [REDACTED] INITIAL SURNAME : [REDACTED]  
ADDRESS : [REDACTED] ONTARIO CORPORATION NO. : [REDACTED]

DATE OF BIRTH : [REDACTED] INITIAL SURNAME : [REDACTED]  
BUSINESS NAME : [REDACTED] ADDRESS : [REDACTED]  
ONTARIO CORPORATION NO. : [REDACTED]

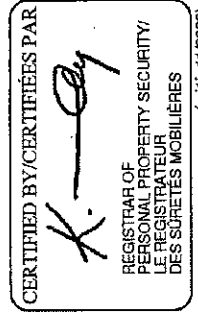
SECURED PARTY : [REDACTED]  
LIEN CLAIMANT : [REDACTED] ADDRESS : [REDACTED]  
ONTARIO CORPORATION NO. : [REDACTED]

COLLATERAL CLASSIFICATION : [REDACTED] MOTOR VEHICLE ACCOUNT : [REDACTED] DATE OF NO. FIXED : [REDACTED]  
CONSUMER : [REDACTED] INVENTORY EQUIPMENT ACCOUNTS OTHER : [REDACTED] MAINTENANCE OR MAINTENANCE : [REDACTED]

YEAR MAKE : [REDACTED] MODEL : [REDACTED]  
MOTOR VEHICLE : [REDACTED]

GENERAL : [REDACTED] SECURED PARTY : [REDACTED]  
CORPORATE : [REDACTED]  
DESCRIPTION : [REDACTED]

REGISTERING AGENT : [REDACTED] ADDRESS : [REDACTED]  
FOR FURTHER INFORMATION CONTACT THE SECURED PARTY : [REDACTED]



RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111714.26

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

REPORT : PSSR060  
PAGE : 5  
( 5810)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS L'EEE/GROWTHWORKS CANADIAN FUND LT  
D.  
FILE CURRENCY : 20NOV 2013

FORM 36 - FINANCING CHANGE STATEMENT / CHANGE STATEMENT

CAUTION PAGE 001  
FILE NO. OF PAGES 002  
FILE NUMBER 661705353  
REGISTRATION NUMBER 20100602 0956 1862 4001  
PAGE AMENDED NO SPECIFIC PAGE AMENDED  
X  
AMENDMENT A  
FIRST GIVEN NAME SURNAME  
BUSINESS NAME GROWTHWORKS CANADIAN FUND LTD.  
BUSINESS ADDRESS  
BUSINESS PHONE

OTHER CHANGE REASON TO REFLECT A CHANGE OF ADDRESS WITH RESPECT TO THE DEBTOR LISTED ON LINES 03 AND 06, PAGES 1 AND 2 OF REGISTRATION NUMBER 20100528 1401  
27 DESCRIPTION  
28 1862 3705.

02/ DATE OF EFFECT  
05 DEBTOR/ TRANSFEREE  
03/ TRANSFEREE  
06  
04/07 ADDRESS EXCHANGE TOWER, 130 KING STREET WEST, TORONTO  
ON M5X 1B3

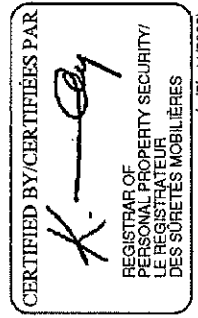
29 ASSIGNOR SECURED PARTY ALEN GUYMANN/ASSURANCE  
08 ADDRESS  
09 ADDRESS

10 MOTORIZED CLASSIFICATION  
11 CONSUMER  
12 RECORDS IN THIS MORE THAN ONE ACCOUNT OTHER INCORPORATED AMOUNT MATRIUM FOR MATRIUM LEAD

11 MOTOR VEHICLE  
12 VEHICLE  
13 GENERAL COLLATERAL  
14 COLLATERAL  
15 REGISTRATION  
16 REGISTERED PARTY ADDRESS  
17 OGLIVY RENAULT LLP (JGR/IH)  
200 BAY STREET, SUITE 3800, SOUTH TOWER TORONTO  
ON M5J 2Z4

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY

CONTINUED...



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RUN NUMBER : 325  
 RUN DATE : 2013/11/21  
 ID : 20131121111/14.26

PROVINCE OF ONTARIO  
 MINISTRY OF GOVERNMENT SERVICES  
 PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
 ENQUIRY RESPONSE  
 CERTIFICATE

REPORT : PPSR060  
 PAGE : 6  
 ( 5811)

TYPE OF SEARCH BUSINESS DEBTOR  
 SEARCH CONDUCTED ON FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LT  
 D.  
 FILE CURRENCY 20NOV 2013

FORM 25 FINANCIAL STATEMENT / CHANGE STATEMENT

01 PART OR PAGE COPY MOTOR VEHICLE REGISTRATION REG-SERIES  
 21 FILING NO. OF PAGES SIGNATURE 20100602 0956 1862 4001  
 002 002  
 661705353  
 PAGE AMENDED NO. SPECIFIC PAGE AMENDED CHANGE REQUIRED  
 002 002

22 FIRST GIVEN NAME INITIAL SURNAME  
 23 REFERENCE BUSINESS NAME  
 24 DEBITION/ TRANSFEROR

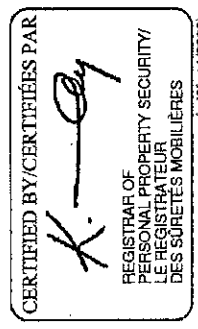
25 OTHER CHANGE  
 26 BRANOV/ DISRUPTION  
 27 DATE OF BIRTH FIRST GIVEN NAME INITIAL SURNAME  
 28 DEBTOR TRANSFEREE  
 02/ BUSINESS NAME  
 05/ ADDRESS SUITE 2200, PO BOX 422  
 03/ ADDRESS SUITE 2200, PO BOX 422  
 06/ ADDRESS SUITE 2200, PO BOX 422  
 04/07

29 ASSIGNOR ADDRESS  
 08 SECURITY PARTY WITH CLAIMANT'S LICENSE ADDRESS  
 09 CONSUMER CLASSIFICATION MOTOR VEHICLE DATE OF REG. NO. PLATE  
 CONSUMER ACCOUNT NUMBER ACCOUNT NUMBER OTHER INCL. AMOUNT Maturity DATE

10 MENS MARK MODEL  
 11 MOTOR  
 12 VEHICLE  
 13 GENERAL  
 14 COLLATERAL  
 15 REGISTRATION  
 16 REGISTRATION AGENT OR SECURITY PARTY ADDRESS  
 17

FOR FURTHER INFORMATION CONTACT THE SECURED PARTY

CONTINUED . . . 7



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RUN NUMBER : 325  
RUN DATE : 2013/11/21  
ID : 20131121111714.26

PROVINCE OF ONTARIO  
MINISTRY OF GOVERNMENT SERVICES  
PERSONAL PROPERTY SECURITY REGISTRATION SYSTEM  
ENQUIRY RESPONSE  
CERTIFICATE

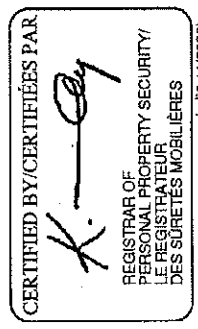
REPORT : PPSR060  
PAGE : 7  
( 5812)

TYPE OF SEARCH : BUSINESS DEBTOR  
SEARCH CONDUCTED ON : FONDS CANADIEN GROWTHWORKS LTEE/GROWTHWORKS CANADIAN FUND LT  
D.

INFORMATION RELATING TO THE REGISTRATIONS LISTED BELOW IS ATTACHED HERETO.

FILE NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER	REGISTRATION NUMBER
661705353	20100528 1401 1862 3705	20100602 0956 1862 4001	

2 REGISTRATION(S) ARE REPORTED IN THIS ENQUIRY RESPONSE.



277

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985,  
c. C-36, AS AMENDED

AND IN THE MATTER OF A PROPOSED PLAN OF COMPROMISE OR ARRANGEMENT WITH  
RESPECT TO GROWTHWORKS CANADIAN FUND LTD. (THE "APPLICANT")

Court File No: CV-13-10279-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(Commercial List)**

Proceeding commenced at Toronto

**AFFIDAVIT OF  
ALEXANDER SCHMITT**

**Norton Rose Fulbright Canada LLP**  
Royal Bank Plaza, South Tower, Suite 3800  
200 Bay Street, P.O. Box 84  
Toronto, Ontario M5J 2Z4 CANADA

Tony Reyes LS#: 28218V

Email: [Tony.Reyes@nortonrosefulbright.com](mailto:Tony.Reyes@nortonrosefulbright.com)  
Tel: 416.216.4825  
Fax: 416.216.3930

Lawyers for Roseway Capital S.à.r.l.

278